

FORM NO. 39

[See rule 78] [HEADING AS IN FORM NO.1]

Company Application No of 19 .

..... Applicant(s)

Report by chairman

I, EF, the person appointed by this Hon'ble Court to act as chairman of the meeting of (the debenture holders or first debenture holders or second debenture holders or unsecured creditors or secured creditors or preference shareholders or equity shareholders) of the abovenamed company, summoned by notice served individually upon them and by advertisement dated theday of.. 19, and held on the day of.. 19 r at... , do hereby report to this Hon'ble Court as follows:-

1. The said meeting was attended either personally or by proxy by (here state the number of creditors or the class of creditors or the number of members or the class of members as the case may be, who attended the meeting) of the said company entitled together to (here mention the total value to the debts, or debentures, where the meeting was of creditors, and the total number and value of the shares, where the meeting was of members, of those who attended the meeting).
2. The compromise or arrangement was read out and explained by me to the meeting, and the question submitted to the said meeting was whether the (here state the class of creditors or members as the case may be) of the said company approved of the compromise or arrangement submitted to the meeting and agreed thereto.
3. The said meeting was unanimously of the opinion that the compromise or arrangement should be approved' and agreed to/ or. The result of the voting upon the said question was as follows:-

The under-mentioned [here mention the class of creditors or members who attended the meeting] voted in favour of the proposed compromise or arrangement being adopted and carried into effect:-

<i>Name of creditor member)</i>	<i>Address</i>	<i>Value of debt (or No. of preference or equity shares held)</i>	<i>Number of votes</i>
1.			
2.			
3.			
etc.			