

FORM NO. 36

[See rule 73] [HEADING AS IN FORM NO. 1]

Company Application No of 19

..... Applicant(s) Notice
convening meeting

To

Take notice that by an order made on19, the Court has directed that a meeting of (here mention the class of creditors or members of whom the meeting is to be held) of the company be held at... ..on the day of... 19 , at... o'clock, for the purpose of considering. and if thought fit, approving. with or without modification, the compromise or arrangement proposed to be made between the said company and (here mention the class of creditors or members with whom the compromise or arrangement is to be made) of the company.

Take further notice that in pursuance of the said order. a meeting of (here mention the class of creditors or members of whom the meeting is to be held) of the company will be held at... ..on day. the day of... 19, when you are requested to attend.

Take further notice that you may attend and vote at the said meeting in person or by proxy. provided that a proxy in the prescribed form. duly signed by you. is deposited at the registered office of the company at... .. not later than 48 hours before the meeting.

This Court has appointed Shriand failing him. Shri, to be the chairman of the said meeting.

A copy of each of the compromise or arrangement. the statement under section 393 and a form of proxy is enclosed.

Dated thisday 0119

Chairman appointed / or the meeting (or as the case may be) [Note: All alterations made in the form of the proxy should be initialed.]